

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

The Financial Oversight and Management Board for  
Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

Case No. 17-3283-LTS

**Court Filing Relates Only to  
PREPA**

In re:

The Financial Oversight and Management Board for  
Puerto Rico,

as representative of

The Puerto Rico Electric Power Authority,

Debtor.

PROMESA

Title III

Case No. 17-4780-LTS

(Jointly Administered)

**JOINDER OF SYNCORA GUARANTEE INC. TO THE OBJECTION OF THE AD HOC  
GROUP OF PREPA BONDHOLDERS TO THE URGENT MOTION OF PUERTO RICO  
ELECTRIC POWER AUTHORITY FOR ORDER (I) SCHEDULING A HEARING TO  
CONSIDER THE ADEQUACY OF INFORMATION CONTAINED IN THE  
DISCLOSURE STATEMENT, (II) ESTABLISHING THE DEADLINE FOR FILING  
OBJECTIONS TO THE DISCLOSURE STATEMENT AND REPLIES THERETO, (III)  
APPROVING FORM AND MANNER OF NOTICE THEREOF, (IV) ESTABLISHING  
DOCUMENT DEPOSITORY PROCEDURES IN CONNECTION THEREWITH, AND  
(V) GRANTING RELATED RELIEF**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("**COFINA**") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("**HTA**") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("**ERS**") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("**PREPA**") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Syncora Guarantee, Inc. (“**Syncora**”) hereby respectfully submits this joinder to the *Objection of the Ad Hoc Group of PREPA Bondholders to the Urgent Motion of Puerto Rico Electric Power Authority for Order (I) Scheduling a Hearing to Consider the Adequacy of Information Contained in the Disclosure Statement, (II) Establishing the Deadline for Filing Objections to the Disclosure Statement and Replies Thereto, (III) Approving Form and Manner of Notice Thereof, (IV) Establishing Document Depository Procedures in Connection Therewith, and (V) Granting Related Relief* [Case No. 17-4780-LTS, ECF No. 3116; Case No. 17-03283-LTS, ECF No. 23102] (the “**Ad Hoc Group Objection**”).<sup>2</sup> Syncora joins and adopts the arguments raised in the Ad Hoc Group Objection, including the modified briefing schedule proposed therein. Syncora further reserves all rights with respect to the issues raised in the Urgent Motion, including the right to be heard at any hearing on the Urgent Motion.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Ad Hoc Group Objection.

DATED: December 18, 2022

Respectfully submitted,

REICHARD & ESCALERA

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*Co-Counsel for Syncora Guarantee, Inc.*

**CERTIFICATE OF SERVICE**

I hereby certify that on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notification of such filing to counsel for the parties of record.

/s/ Carlos R. Rivera Ortiz  
USDC-PR